

## INVESTING AND FINANCING PARTNER TO THE MIDDLE MARKET

Since 1981, ORIX Corporation USA Group has served the middle market with creative and flexible capital solutions. We deliver through a unique capital base that combines the strength of our balance sheet with funds from third party investors seeking access to attractive alternative investments.

As a subsidiary of ORIX Corporation, our established financial stability and unique access to capital empowers us to align with our clients while investing our balance sheet in nearly all of our investment strategies.

### OUR CAPABILITIES

#### PRIVATE CREDIT

##### NXT CAPITAL

Middle market lending & financing

##### CREDIT OPPORTUNITIES

Opportunistic credit and junior capital

##### GROWTH CAPITAL

Growth lending to high-growth businesses

##### SIGNAL PEAK CAPITAL MANAGEMENT

Broadly Syndicated Loans and CLOs

##### STRUCTURED CREDIT

US commercial and residential mortgage-backed assets

##### MUNICIPAL & INFRASTRUCTURE

High yield public and private financings

##### ASSET BASED LENDING

Senior lending secured by highly liquid collateral

##### GP SOLUTIONS

GP-led liquidity and portfolio solutions

#### REAL ESTATE

##### BOSTON FINANCIAL

Equity capital for tax-advantaged investments in low-income housing tax credits (LIHTC)

##### LUMENT

Mid-cap finance capital solutions to multifamily, affordable housing, seniors housing, healthcare and commercial real estate

##### REAL ESTATE CAPITAL

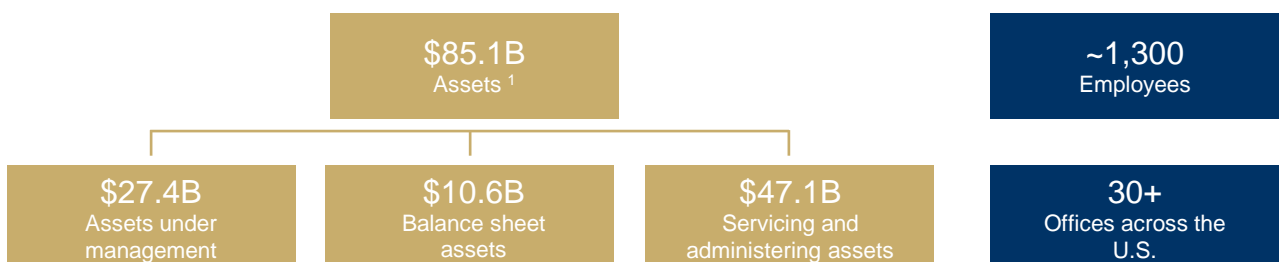
Balance sheet financing solutions

#### PRIVATE EQUITY

##### ORIX CAPITAL PARTNERS

Control private equity investments driven through an operationally-focused approach

## THE ORIX CORPORATION USA DIFFERENCE: A UNIQUE COMBINATION OF INVESTMENT EXPERIENCE, INNOVATION, PERSPECTIVE, AND CAPITAL



<sup>1</sup> Assets include all ORIX USA Group subsidiaries and business units. Figures are approximate as of 3/31/23.

# ORIX CORPORATION

Founded in 1964, ORIX Corporation, the parent company of ORIX USA, is a publicly-traded, international financial services company based in Tokyo, Japan.

~33,000

Employees in 28 countries worldwide

A3/A-

Investment grade credit ratings from Moody's, S&P and Fitch

\$412B

Total assets under management

\$114B

Total balance sheet assets

Tokyo 8591 NYSE:IX

Publicly traded on the Tokyo and New York Stock Exchanges

\$19B

Approximate market capitalization

## SUSTAINABILITY FOCUSED

Committed to sustainable investing and corporate social responsibility

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

ORIX USA's ESG policy reflects the sustainable guidelines of the United Nations Global Compact<sup>2</sup> and Principles for Responsible Investment<sup>3</sup> networks



## CONTACT US



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All data presented as of March 31, 2023.

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<sup>2</sup> ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact as of July 2014.

<sup>3</sup> ORIX USA is a signatory of the UN PRI as of June 2022.