

ORIX Corporation USA's GP Solutions Group provides strategic capital for Private Equity GPs to optimize portfolio management, enhance limited partner engagement, and capitalize on strategic management company initiatives.

## GP Solutions

### NAV FINANCING

- Capital is raised based on the value and performance of one or more remaining assets in a fund (or multiple funds)
- Proceeds employed for portfolio company add-on acquisitions, growth initiatives, or capital structure optimization; new platform investments; passive investor or limited partner liquidity
- Customized structuring to meet GP's objectives in context of portfolio company and limited partner dynamics

### GP FINANCING

- Capital is raised at GP management company level to fund strategic initiatives based on economics of firm
- Proceeds employed to increase GP commitment to funds, provide liquidity to passive investors, and/or launch new investment strategies
- Bespoke non-dilutive structures with finite life

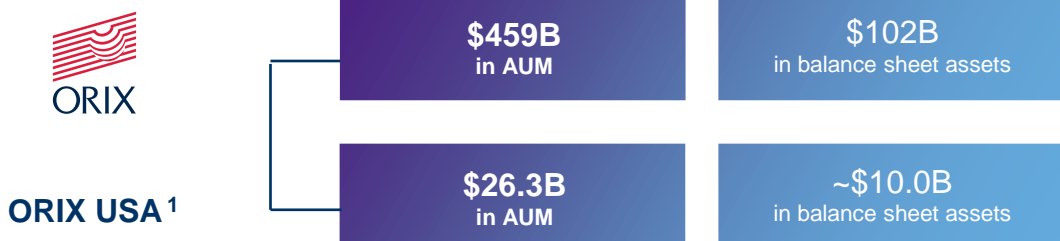
### STRUCTURED LIQUIDITY SOLUTIONS

- Additional investment capacity beyond full deployment
- Fully customizable to manage priorities and cost of capital
- Enabling GPs to capitalize on opportunities to create strategic differentiation

## Strategic Objectives

- Execute Portfolio Company Acquisitions
- Fund Portfolio Company Growth Initiatives
- Invest in Additional Platform Companies
- Optimize Portfolio Company Capital Structures
- Acquire Passive / Co-Investor Interests
- Potentially Boost DPI & IRR Via Distributions to Limited Partners
- Acquire Limited Partner Secondary Interests
- Invest in Strategic Growth of Firm
- Increase GP Commitments to Funds
- Provide Liquidity to Passive Management Company Partners / Investors

## The ORIX Corporation USA Difference: A Combination of Investment Experience, Innovation, Perspective, and Capital



<sup>1</sup> Assets include all ORIX USA Group subsidiaries and business units. Figures may not represent actual total due to rounding. Capabilities noted above available across various ORIX USA investment teams or via certain ORIX USA subsidiary companies, some of which are registered as investment advisers with the SEC.

# An Investing and Financing Partner To the Middle Market

Since 1981, ORIX Corporation USA (“ORIX USA”) has served the middle market with creative and flexible capital solutions. As a subsidiary of ORIX Corporation, our established financial stability and access to capital empowers us to align with our clients while designing and implementing forward thinking capital solutions and investing our balance sheet in nearly all of our investment strategies

## ORIX USA Key Investment Strategies

### Private Credit

#### Direct Lending

##### NXT Capital

Middle market secured, sponsor focused lending and financing

##### Growth Capital

Private credit to late-stage growth companies

##### Infrastructure and Public Finance

High yield infrastructure connected to U.S. public finance

##### Broadly Syndicated Loans

##### Signal Peak Capital Management

Broadly syndicated senior secured loans and CLOs

#### Securitized Credit

##### Structured Credit

U.S. commercial and residential mortgage-backed assets

##### Asset-Based Finance

Bespoke private loans backed by equipment, esoteric assets, and core-plus infrastructure

##### GP Solutions

Private equity fund and management company capital solutions

### Real Estate

#### Boston Financial

Equity capital for tax-advantaged investments in low-income housing tax credits (LIHTC)

#### Lument

Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

#### Real Estate Capital

Balance sheet financing solutions

### Private Equity

#### ORIX Capital Partners

Control private equity investments

## Contact Us



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